

Mongolia-Asia Investment Forum 2009

31 March 2009 • Conrad Hotel • Hong Kong

Draft Agenda

08.00-09.00	Registration and Coffee
09.00-09.10	Euromoney Welcome Address: Tony Shale , Chief Executive Officer, Euromoney Institutional Investor, Asia
09.10-10.10	Official Opening Ceremony
	FIFTA Welcome Address
	Baasankhuu Ganzorig , Chairman, Foreign Investment and Foreign Trade Agency, Government of Mongolia
	Welcome Address
	His Excellency Dr Galsan Batsukh , Ambassador Extraordinary and Plenipotentiary, Embassy of Mongolia in The People's Republic of China
	Keynote Address
	Bayartsogt Sangajav , Minister of Finance, Government of Mongolia (To be confirmed)* Damdin Tsogtbaatar , State Secretary, Ministry of Foreign Affairs, Government of Mongolia Senior Representative , Government of Mongolia
10.10-11.10	Panel I: Mongolia's Economic Outlook in the Face of a Global Economic Turmoil
	<ul style="list-style-type: none"> • Can GDB growth of 6.8% per annum be maintained? • How vulnerable is Mongolia to the global economic slowdown? • How vulnerable is Mongolia to the commodity cycle? • How can current account balance be managed? • Inflation hit a record high of 32% in 2008. What challenges does the government face with fiscal and monetary policy to achieving single digit inflation? • The 2009 proposed budget does not appear realistic enough in light of the world economic turmoil and much lower copper prices. What needs to be changed? • What are Mongolia's current relationships with neighbors China and Russia and are they changing?
	Speakers: Sambuu Demberel , Chairman and Chief Executive Officer, Mongolian National Chamber of Commerce and Industry* Batsukh Enkhhuuyag , First Deputy Governor, Bank of Mongolia Peter Morrow , Chief Executive Officer, Khan Bank R. Ralph Parks , Chairman, Asia Pacific, Oaktree Capital
11.10-11.30	Coffee Break
11.30-12.15	Workshop A: Hosted by Khan Bank Mongolia's Financial System in Transition
12.15-13.00	Workshop B: Hosted by Trade and Development Bank of Mongolia Mongolia's Financial Climate
13:00-14:00	Lunch
14.00-15.00	Panel II: Work in Progress: Political, Economical and Legal Reforms: What Changes Need to be Made?
	<ul style="list-style-type: none"> • How open and transparent is the legal and political framework for international investors? ▪ An analysis of the key investment laws: what are the proposed changes in regulations? Are they enough? ▪ Privatisation policies and the resistance of Mongolian firms to foreign investment ▪ The need for regulatory apparatus for efficient capital markets and portfolio investment

Lead Sponsors



Co-Lead Sponsor

Exhibitors



Supporting Organisation



Media Partners



Mongolia-Asia Investment Forum 2009

31 March 2009 • Conrad Hotel • Hong Kong

	<ul style="list-style-type: none"> What revisions need to be made on windfall profits tax on copper and gold? <p>Moderator: Stephen Garton, Asian Editor, <i>Euroweek</i> Speakers: Enkhbat Batsukh, Vice President Commercial and Government Affairs, Eznis Airways LLC Jim Dwyer, Executive Director, Business Council of Mongolia Mandar Jayawant, Partner, Frontier Investment & Development Partners</p>
15.00-15.20	Coffee Break
15.20-16.20	<p>Panel III: Financing Mongolia's Infrastructure Needs</p> <ul style="list-style-type: none"> In order to ensure economic growth, what should be Mongolia's 5, 10 and 20 year plan for infrastructure? Defining the scope of infrastructure projects in a distressed economic climate How much harder is it to access project financing than 12 months ago? What has been the private sector's experience in building Mongolia's Infrastructure? What are the main bottlenecks hindering the private sector's participation? Have Private-Public Partnerships (PPPs) worked to date in Mongolia? How can PPP be improved going forward? How can foreign and domestic investors access opportunities in Infrastructure investment? What projects are likely to provide the best returns? What is the current condition of Mongolia's telecom framework? What instruments are available for project finance and risk management? How affective are they? A closer look at the performance of Infrastructure funds in Mongolia? <p>Moderator: Umesh Desai, Chief Investment Correspondent, Asia Fixed Income, <i>Thomson Reuters</i> Speakers: Lee M Cashell, Managing Partner, Asia Pacific Investment Partners Alisher Ali Djumanov, Managing Partner, Eurasia Capital Management Senior Representative, Trade and Development Bank of Mongolia</p>
16:20-17.20	<p>Panel IV: Developments and Reforms in the Mining Sector</p> <ul style="list-style-type: none"> Will the impasse on large mining projects such as Oyu Tolgoi be resolved? How will the new mining laws boost competition? What beneficial impact will this have on Mongolia's mining industry? What does the recent downturn in commodity markets, mean for investments in Mongolia's commodity markets? What does the Chinese economic downturn mean for the Mongolian mining sector? How are mineral wealth revenues feeding growth and poverty reduction? Has the current tax situation hindered the expansion of the mining industry? <p>Moderator: Lee Miller, Editor-at-Large, <i>Bloomberg News</i> Speakers: Alexander Molyneux, President, SouthGobi Energy Resources Dr Gerald Harper, Senior Vice President, Mongolia, Western Prospector Group</p>
17:20	Closing Remarks: Nick Hayward , Managing Director, Asia Pacific, Euromoney Conferences
17.20-18.20	Cocktail Reception

Note *=to be confirmed

NB Euromoney Conferences reserves the right to amend the programme and is not responsible for cancellations due to unforeseen circumstances. Euromoney Conferences accepts no responsibility for statements made orally or in written material distributed by any of its speakers at its conferences. In addition, Euromoney Conferences is not responsible for any copying, republication or redistribution of such statements.

Lead Sponsors



Co-Lead Sponsor



Exhibitors



Supporting Organisation



Media Partners

